

# **Tool-Augmented Reward Modeling**

ICLR 2024 Spotlight

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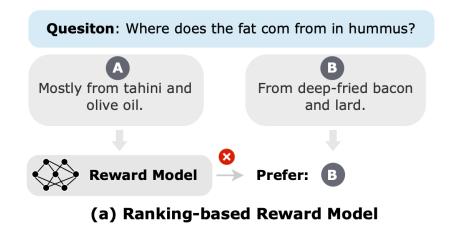


code: <u>https://github.com/ernie-research/Tool-Augmented-Reward-Model</u>

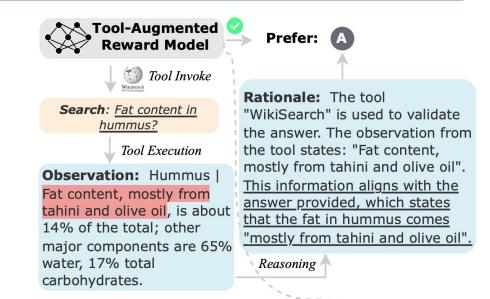
*model:* <u>https://huggingface.co/baidu/Themis-7b</u>

## Themis: Tool-Augmented Reward Modeling

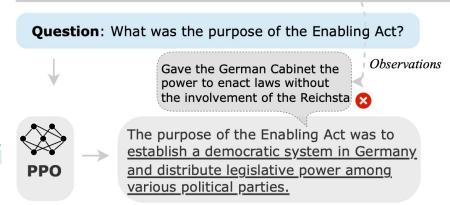




- Vanilla RMs predict human preferences relying on static internal representations stored within their weights, which inherently impose limitations of LLMs:
  - challenges in accessing real-time information.
  - a lack of proficiency in **arithmetic computation.**
  - difficulties in comprehending **low-resource languages.**
- human problem-solving behavior.
- Thus, propose Tool-Augmented Reward Modeling.



#### (b) Our Tool-Augmented Reward Model

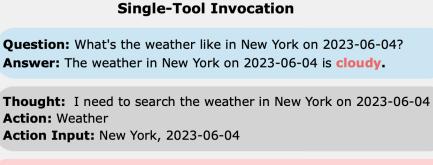


(c) Fine-tuned Policy using PPO against RM

#### 求老劑祈

## Themis: Tool-Augmented Reward Modeling





**Observation:** The weather for New York on 2023-06-04 is: Overall Weather: **Sunny**; Temperature: 27.0 (C) ...

 $\bigotimes$ 

**Rationale:** The results of executor is **sunny**, but answer is **cloudy**... **Score:** -0.45

- **Thought**: whether it should engage external APIs.
- Action: necessary API calls with the corresponding arguments.
- **Observation**: results produced by the external APIs.
- Rationale: the induction and reasoning processes.
- **Reward**: the final scalar reward score. 《美創新

#### **Multi-Tool Invocation**

**Question:** W którym roku Fergie była w Grindhouse? **Answer:** 2007



**Thought:** I need to translate the question into English. **Action:** Translator **Action Input:** W którym roku Fergie była w Grindhouse?



**Observation:** What year was Fergie in Grindhouse?



**Thought:** I need to search the the year Fergie was in Grindhouse. **Action:** Google Search

Action Input: What year was Fergie in Grindhouse?



**Observation:** Grindhouse (2007) - Fergie as Tammy (segment "Planet Terror") - IMDb



**Rationale:** The results of translator and google perfectly verify the correctness of the answer. **Score:** 2.5

(d) Examples of Single-Tool and Multi-Tool Invocation

$$\mathcal{L}_{\text{total}} = \mathcal{L}_{\text{RM}}$$

pair-wise ranking loss

$$\alpha \big( \sum_{t=1}^{T} (\mathcal{L}_{\text{tool}(t)} + \beta \mathcal{L}_{\text{Observation}(t)}) + \omega \mathcal{L}_{\text{Rationale}} \big)$$

### **TARA: Tool-Augmented Reward dAtaset**



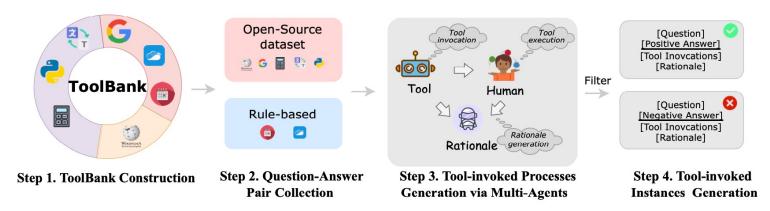


Figure 2: An illustration of data collection and processing steps to create our Tool-Augmented DatAset (TARA).

- **Step 1: Question-Answer Pairs Collection**. open-source datasets, heuristic methods.
- Step 2: ToolBank Construction. The toolbank encompasses three distinct types of tools: *basic tools*, *query-based tools*, and *knowledgeable tools*.
- **Step 3: Tool-invoked Process Generation by Multi-Agents**. we design a simulated environment featuring human participants and three agents: *negative generation agent, tool agent, rationale agent*.
- Step 4: Tool-invoked Instances Generation.

#### **TARA: Tool-Augmented Reward dAtaset**



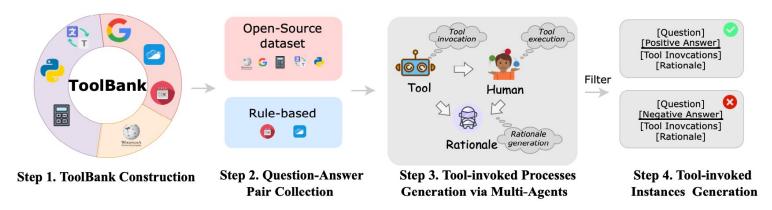


Figure 2: An illustration of data collection and processing steps to create our Tool-Augmented DatAset (TARA).

Table 5: Comparison between our TARA and previous reward datasets. Our dataset contains multiple domains with tool invocations, and we construct the data via multi-agent interaction.

Name	# Train	# Test	Domain	<b># Tools</b>	Source
WebGPT Comparisons (Nakano et al., 2021)	19.6k	-	Long-form QA	×	ELI5 & Human
RM-Static (Dahoas, 2023)	76.3k	5.1k	Helpful & Harmless	×	HH-RLHF
Summarize from Feedback (Stiennon et al., 2020)	179k	6.31k	Summary	×	Human
TARA (Ours)	13.6k	1.4k	Multiple	7	Multi-Agent



Table 1: The main results on the Tool-Augmented Reward Dataset (TARA). We report the performance of RM and Themis in both single-tool and mixed-tool settings. **Bold** scores highlight the best performance achieved. The reported **Avg.** values are calculated by averaging accuracy across all instances, offering a comprehensive measure of micro accuracy that spans various tool types.

Model	Calendar	Calculator	Weather	Code	Translator	Wiki	Google	Multi	Avg.↑
		singl	le-tool sett	ting					
RM (Bert-Large)	63.21	88.31	71.52	66.67	24.33	82.75	68.66	78.47	65.01
RM (Vicuna-7B)	80.91	98.05	86.08	85.19	34.33	93.31	65.13	79.17	75.04
Themis	100.00	<b>98.70</b>	100.00	<b>99.4</b> 7	88.40	95.07	76.12	99.31	94.23
w/o $L_{\text{Observation}}$	100.00	98.05	100.00	99.47	87.71	90.49	64.48	80.56	90.23
		mixe	d-tool sett	ting					
RM (Bert-Large)	83.02	94.16	80.38	73.54	22.67	83.45	70.15	81.25	69.10
RM (Vicuna-7B)	83.96	94.16	83.54	88.36	33.67	92.61	72.39	81.25	75.63
Themis	100.00	<b>98.05</b>	100.00	<b>99.47</b>	90.91	93.31	64.92	99.31	93.31
w/o $L_{\text{Observation}}$ ( $\beta = 0$ )	100.00	<b>98.05</b>	100.00	<b>99.4</b> 7	91.47	94.37	62.69	73.51	90.90
w/o $L_{\text{Rationale}}$ ( $\omega = 0$ )	100.00	96.75	99.37	98.94	88.74	92.54	63.43	68.72	89.31
Themis (Vicuna-7B + LoRA)	96.22	96.10	96.20	99.47	73.33	90.49	46.26	58.33	82.57
Themis (Vicuna-13B + LoRA)	98.11	92.21	98.73	98.41	72.00	92.25	57.85	75.69	85.26
Themis (Vicuna-33B + LoRA)	86.79	97.40	99.36	98.41	84.66	95.77	58.95	99.30	90.74

## **Experiemnts**



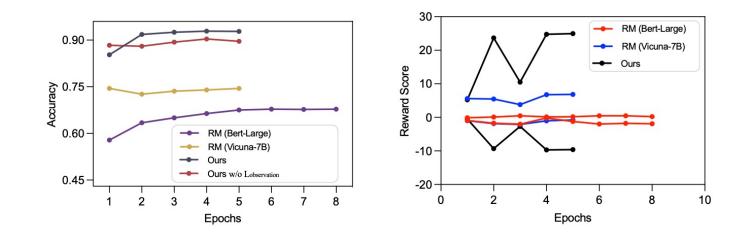


Figure 3: Left: Model performance for various training epoch numbers; **Right**: Visualization of the change of average reward scores with training epochs. The top reward score line of each model corresponds to the positive answer, while the bottom line corresponds to the negative answer.

- Scaling trends in Themis. There is a positive correlation between the scale of the model and its overall performance.
- Effect of varying training epochs. Themis does require additional training epochs to learn tool invocations and rewards effectively.
- **Reward difference visualization.** Themis consistently exhibits a proclivity to assign higher scores to positive answers and lower scores to negative answers.

## **Experiemnts**



# > Analyzing the Role of Tool Use

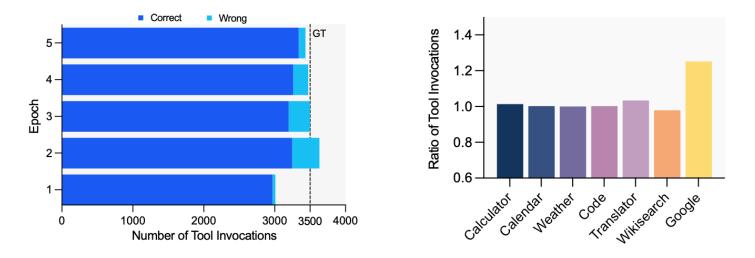


Figure 4: Left: The variations in the number of correctly invoked tools and incorrectly invoked tools. The dashed line is the total number of invoked tools in TARA. And the pentagram refers to the best performance epoch. **Right**: Comparison of the number of invoked different tools.

- Themis acquires the ability to invoke tools effectively.
- Themis really make decisions based on observations.
- **Ablation**: the substantial contributions of both Observation and Rationale to Themis, especially in the Multi-Tools category.



#### Generalization Probing in Donwnstream Tasks

Model	#Param	Zero-shot	Fine-tuning
RM (Bert-Large)	340M	51.66	52.50
RM (Vicuna-7B)	7B	35.78	65.83
Themis	7B	55.00	70.00
w/o $L_{\text{observation}}$	7B	55.83	71.67

Model	#Param	TruthfulQA↑	Retarded-bar(en)↑
GPT-3	175B	21.0	-
OPT	175B	21.0	-
Gopher	280B	29.5	-
Galactica	120B	26.0	-
RM (Vicuna)	7B	30.7	68.0
Themis	7B	36.8	73.3

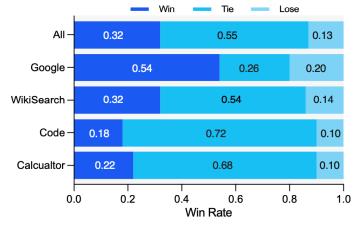
Table 2: Results on the HH-RLHF\* dataset, comparing Themis with vanilla RMs in zero-shot and finetuning evaluation.

Table 3: Results on TruthfulQA (MC1) and Retarded-bar datasets.

- **Out-of-domain evaluation.** Themis is expected to possess adaptive tool invocation capabilities and the ability to score unseen prompts and responses.
- More than RM: Truthfulness and factuality probing. Themis can retrieve knowledge with external tools and therefore enhance its truthfulness capability.



## **From RLHF to RLTAF**



Model	PPL↓	
Vicuna-7B	11.19	
Vicuna-7B-SFT	8.14	
Vicuna-7B-PPO (RM)	8.10	
Vicuna-7B-PPO (Themis)	7.88	

Table 4: The perplexity evaluation in RLHF across different stages in PPO, SFT, *etc*. Our model outperforms base model, SFT model, and PPO with conventional RMs.

- Figure 5: Human preference evaluation, comparing PPO (Themis) to PPO (vanilla RM) across 200 test prompts.
- Automatic Evaluation. PPO optimized against Themis achieves lower perplexity compared to vanilla RMs.
- Human Preference Evaluation (win:tie:lose). Our approach demonstrated substantial improvements in fact-related question answering and arithmetic computation.



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config	init		2 months ag
data	init		2 months ag
resource	init		2 months ag
scripts	init		2 months ag
src	init		2 months ag
gitignore	Initial commit		3 months a
LICENSE	Initial commit		3 months a
) README.md	Update README.md		2 months a
generate_rm.py	init		2 months a
generate_themis.py	init		2 months a
main.py	init		2 months a
requirements.txt	init		2 months a
) run_bert.py	init		2 months a

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#### ICLR'24 Spotlight | Tool-Augmented-Reward-Modeling

#### 😫 Models 💵 Datasets 📑 Paper Proceedings ICLR2024

The official repository which contains the code and model checkpoints for our paper <u>Tool-Augmented Reward</u> <u>Modeling (ICLR 2024)</u>.

#### News

- 9 February, 2024: 🞉 We release the official codebase and model weights of baidu/Themis-7b. Stay tuned! 💧
- 16 January, 2024: 🎉 Our work has been accepted to ICLR 2024 Spotlight! 🔆

https://github.com/ernie-research/Tool-Augmented-Reward-Model

https://huggingface.co/baidu/Themis-7b







# Thank You!

ACCEPT MY ENDLESS GRATITUDE